



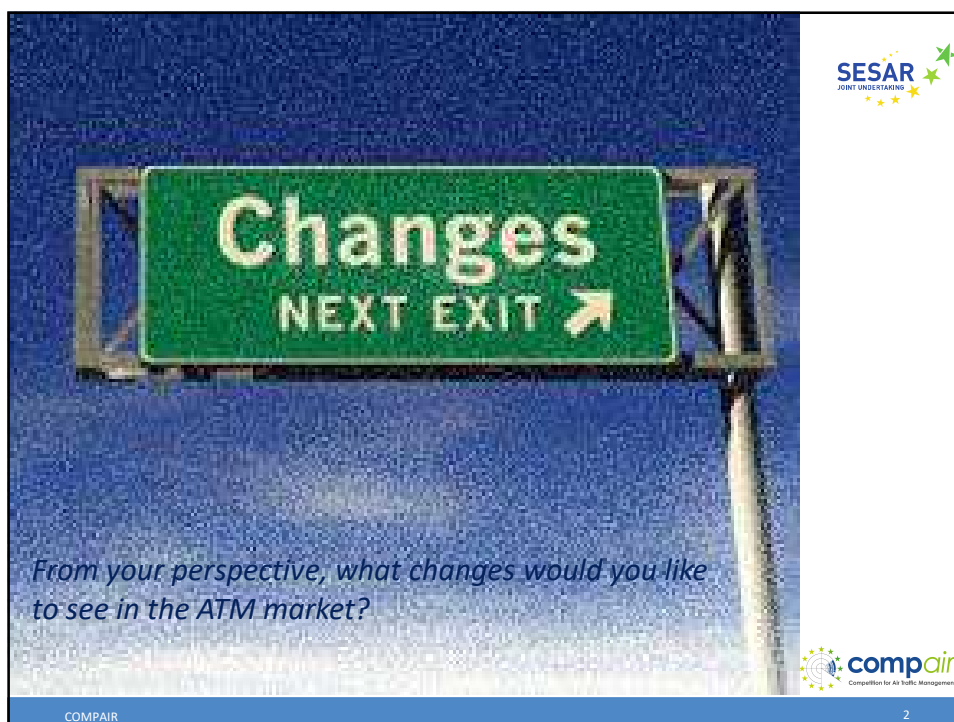
# COMPAIR Panel discussion

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## Changes NEXT EXIT →

*From your perspective, what changes would you like to see in the ATM market?*

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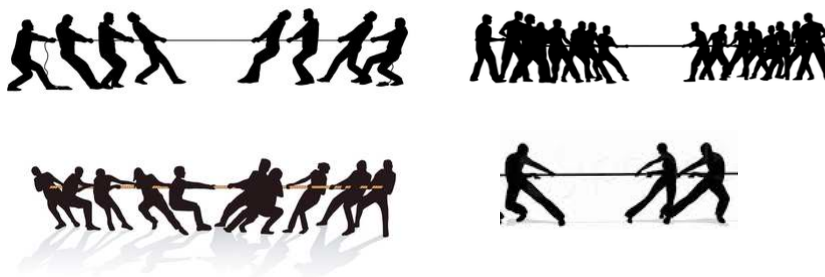
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*In your opinion how likely is it that by 2030 the European Air Traffic System will be managed in a competitive environment?*

*What is the level of competition you envisage by that time?*



What kind of competitive scenarios do you think are the most likely to be adopted and why?





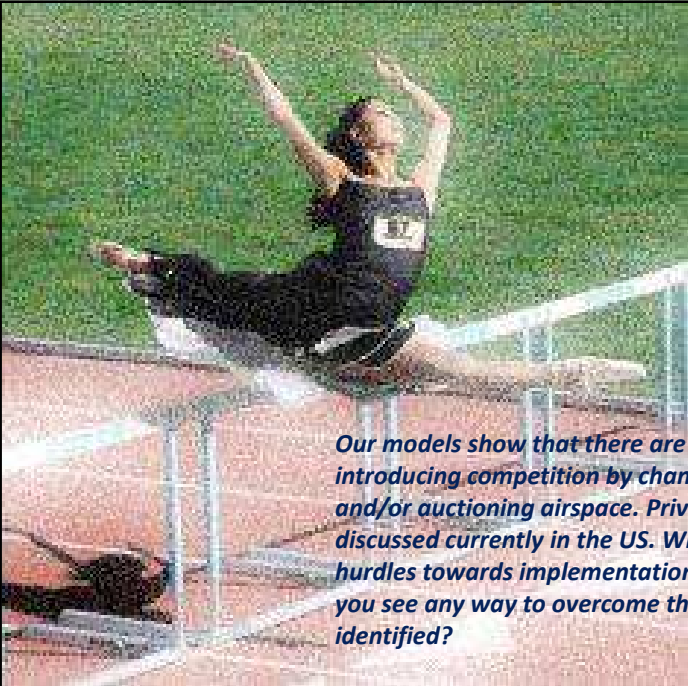
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*To what extent could the current Tower Control competition be used as a benchmark for en-route privatization?*

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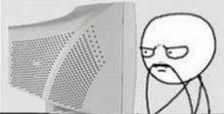
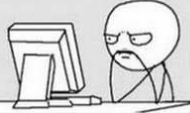

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***Our models show that there are potential benefits of introducing competition by changing ownership form and/or auctioning airspace. Privatization is also being discussed currently in the US. What would be the main hurdles towards implementation of these concepts? Do you see any way to overcome the hurdles that you identified?***



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|   |   |
|---|---|
| 1950<br> | 1990<br> |
| 2000<br> | 2015<br> |



*We have used the notion of sector-less ATC provision as an enabler for introducing competition. It could also lead to more concentration.  
Do you think that technological developments will increase or decrease the level of competition?*

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*What kind of impact could non-traditional aircraft (e.g. drones, semi and remotely and automatically-piloted vehicles) and their operators have on the current ATM market both from a technological and financial perspective?*



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COMPAIR workshop

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# Thank you very much for your attention!

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